

Client's Consent to Disclose Tax Return Information to a Bank

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

You have (_____ on your behalf has) requested that we disclose your tax return information to Bank for the purpose of providing _____ to you. Accordingly, we request that you provide the information requested below, and sign and date your consent to the disclosure of your tax return information.

This consent authorizes the disclosure of a copy of your entire tax return or all information contained within your tax return to the Bank. However, you may request that we provide a more limited disclosure of such tax return information to the Bank in accordance with your direction.

I, _____, authorize _____ to disclose to Bank my tax return or that portion of my tax return information for the tax year _____ as requested by Bank for the purpose of providing the services described above. This consent shall be effective until _____.

Signature _____

Print client name

Date _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.